

## ABOUT THE FUND

The **BCMG Genesis Bitcoin Fund I** aims to capture the total return available to investors in Bitcoin (BTC). As **South East Asia's first insured BTC Fund**, the fund not only invests exclusively in BTC, but also offers insurance coverage & underwriting for public offering security insurance (POSI), to reassure investors of a safe and secured investment. The Fund uses an AI driven blockchain based platform powered by CGCX.io (world's first fully insured crypto exchange) to minimize transaction costs and assets held in custody with CGCX.io. The Fund aims to **invest into market makers; liquidity providers** for Bitcoin and other BTC investment opportunities to investors in a **safe and insured manner** to ensure committed yield is achieved.

Through its partnership with the **Blockchain Commission** and the **PUBLIC Foundation Blockchain for Impact Giving Fund**, the BCMG Genesis Bitcoin Fund I aims to help manage collaborative convenings and develop technology solutions engaging ecosystem leaders and improve digital cooperation to advance the UN SDGs.

## ABOUT BCMG LIMITED

BCMG Group of Companies, formed in 2017, is a profile of domain advisors who come together for the common purpose of leveraging technology to improve the way of business with innovative ideas implemented in the most effective manner. BCMG has strong portfolio managers with expertise in Finance, Emerging Technology & Compliance, providing advisory in Next-Gen Technology with niche focus on innovative Capital Financing Models.

## OUR ASSURANCE TO INVESTORS

### ESTABLISHED

Bitcoin is the most established cryptoasset in the world, with a decade of proven track record with the largest market cap in the crypto market. As Bitcoin matures, engineers have designed additional protocols to improve the speed and privacy of Bitcoin transactions, including the Omni Layer, Lightning Network and Liquid Network. Only 21 million bitcoins will ever be created. New coins are minted every 10 minutes by bitcoin miners who help to maintain the network by adding new transaction data to the blockchain.

### INSURED

Genesis Bitcoin Fund is the first of its kind in South East Asia to manage insurance backed crypto assets. Enabling investors to reap the upsides of returns whilst protecting capital from credit default, fraud and cyber hacks and attacks.



### ROBUST SECURITY

Digital Assets held in custody with CGCX.io. Highly complex & unique hybrid infrastructure to protect assets against cyber attacks and hacks. Strategic storage with multi signature configuration of digital assets with reputable custodians and wrapped with South East Asia's largest Underwriters. All investment subscription contracts will be held in custody with regulated banks. All token investors must go through mandatory AML/KYC screening. BCMG continuously evaluates security developments to stay up to date with industry best practices.

## PARTNERS



## STAKEHOLDERS

Alpha Calibration  
Fund Administrator

HLB Hodgson  
Auditor

CGCX.io  
Digital Asset Custodian

IBH Investment Bank,  
Labuan  
Fund Advisor

BCMG Limited (Labuan)  
Fund Manager

## PERFORMANCE

Performance as of Jan 22, 2021. Correlations from Aug 31, 2019 to July 31, 2020

Projected Min. RETURNS (BTC)	1MO	12MO
<b>BCMG Genesis BTC Fund I</b> BGBTC	1%	12%

Returns (USD)	1MO	12MO	36MO
<b>Bitcoin*</b> BTC	35.4%	266.5%	778.7%

\*Source: <https://coincodex.com/crypto/bitcoin/>

Historical performance of bitcoin (BTC) is not illustrative of the performance of the BCMG Genesis Bitcoin Fund I. The returns of bitcoin are historical and unaudited and do not represent the returns of an actual account. These historical returns do not include the fees and expenses that are charged by any Fund. Actual Fund returns may differ materially from the historical returns of bitcoin (BTC). Please refer to the disclaimer at the end of this document. Fund returns are calculated exclusive of expenses. Investor Class units are subjected to a 1.5% expense per annum fixed cost that includes the management fees, custody charges & insurance for holding the funds charged by the custodian, and customary fees and expenses of the fund administrator and auditor.

CORRELATIONS	S&P 500	US AGG BOND	GOLD
<b>Bitcoin</b> BTC	0.27	0.13	0.03

S&P 500 is represented by SPDR S&P 500 Trust ETF (SPY). US AGG BOND is represented by iShare Barclays Aggregate Bond Fund (AGG). Gold is represented by SPDR Gold Share (GLD).

## ABOUT GENESIS BITCOIN FUND

<b>Inception Date</b>	<b>February 2021</b>
<b>Fund Class Currency/ Size</b>	<b>BTC/ 5000 BTC</b>
<b>TER</b>	<b>1% (per mth) in BTC</b>
<b>Type</b>	<b>Total Return</b>
<b>Domicile</b>	<b>Labuan, Malaysia</b>

INVESTMENT OBJECTIVE	PROVIDE SECURED, INSURED AND LIQUID EXPOSURE TO BITCOIN
Strategy	Open ended fund with Direct ownership of BGBTC Units
Investor Qualifications	Bitcoin Owner/ Accredited Investor
Committed Period	12 months renewable
Fund Duration	60 months
Expense Ratio	1.5% of AUM
Performance Returns	1% Monthly Dividends 3% Yearly renewal bonus for each 12 months renewal Yearly Fund Performance Bonus
Redemptions	Monthly Dividends Yearly Bonuses
Fund Registration	Registered under LFSA, Labuan Malaysia
Taxation	3% on net profit Mid Shore Jurisdiction (Labuan, Malaysia)
Subscriptions	Accepted on an ongoing basis



## DISCLAIMER

BCMG Limited, Labuan Malaysia and its affiliates (collectively, the "Manager") are furnishing this presentation (this "Presentation") to prospective investors for informational purposes only in relation to a potential opportunity to subscribe for limited liability company interests ("Interests") in BCMG Genesis Bitcoin Fund, LLC (the "Fund"). This is neither an offer to sell nor a solicitation for an offer to buy Interests in the Fund. Any offer to sell or solicitation of an offer to buy Interests will be made solely through definitive offering documents, identified as such, in respect of the Fund in compliance with the terms of all applicable securities and other laws. Such definitive offering documents, if any, will describe risks related to an investment in the Fund (including loss of the entire investment) and will qualify in their entirety the information set forth in this Presentation. The Units have not been registered under the securities Act of 1933, the securities laws of any state or the securities law of any other jurisdiction, nor is such registration contemplated. The Interests will be offered and sold under the exemption provided by Section 4(2)(2) of the Securities Act of 1933 and Rule 506 of Regulation D promulgated thereunder and other exemptions of similar import in the laws of the states and jurisdictions where the offering will be made. The offer and sale of the Interests have not been registered with or approved or disapproved by the Securities and Exchange Commission (the "SEC") or the securities commission or regulatory authority of any state or foreign jurisdiction. No Advice on Investment: Risk of Loss: Prior to making any investment decision in respect of the Fund, each investor must undertake its own independent examination and investigation of the Fund, including the merits and risks involved in an investment in the Interests, and must base its investment decision—including a determination whether Interests would be a suitable investment for the investor—on such examination and investigation and must not rely on the Manager or the Fund in making such investment decision. Prospective investors must not construe the contents of this Presentation as legal, tax, investment, or other advice. Each prospective investor is urged to consult with its own advisors with respect to legal, tax, regulatory, financial, accounting, and similar consequences of investing in the Fund, the suitability of the investment for such investor, and other relevant matters concerning an investment in the Fund. This Presentation contains an overview summary of the terms of the Fund. The summary set forth in this Presentation does not purport to be complete, and is qualified in its entirety by reference to the definitive offering documents relating to the Fund. Do not place undue reliance on this Presentation.

Information May Change and Be Inaccurate, Incomplete, or Outdated. The information in this Presentation is for discussion purposes only and no representations or warranties are given or implied. The information contained in this Presentation is subject to further discussion, completion, and amendment. All of the information presented herein is subject to change without notice. For example, the Fund may select new service providers such as custodians and administrators. This Presentation may be updated to provide additional information on the Bitcoin Ethereum Fund and its methodology. Any use of this Presentation is on an "as is" and "as available" basis and is at the user's sole risk.

The historical performance of Bitcoin (i.e., prior to December 5, 2018) is not illustrative of the performance of the BCMG Genesis Bitcoin Fund. The returns of Bitcoin are historical and unaudited and do not represent the returns of an actual account. These historical returns do not include the fees and expenses that are charged by any Fund. Actual Fund returns may differ materially from the historical returns of Bitcoin. Actual returns from live portfolios will differ materially from the historical, unaudited Bitcoin returns. Historical returns do not reflect the macroeconomic risks of using an investment strategy in a different time period or the financial risk of executing trades in a live portfolio which include the potential market impact on cryptocurrency prices caused by buying or selling that could cause price impact. The historical Bitcoin price performance does not include Hypothetical returns do not reflect the macroeconomic risks of using an investment strategy in a different time period. They also do not reflect the financial risk of executing trades in a live portfolio, including the potential market impact on cryptocurrency prices caused by buying or selling, which could cause the model's buy or sell prices to differ from the frictionless trades of the back-tested model. They also do not reflect the financial risk of executing trades in a live portfolio, including the potential market impact on cryptocurrency prices caused by buying or selling, which could cause the model's buy or sell prices to differ from the frictionless trades of the back-tested model. Those estimated fees have not been included in (by reducing) the historical performance. Although the information on this Fact Sheet provides some idea of the historic risks involved in investing in a portfolio investing in Bitcoin, past hypothetical performance is not a guarantee of future returns. Backward-looking performance cannot predict how a any investment strategy will perform in the future.

\*Expense Ratio includes the management fee, custody charges for holding the fund's assets charged by the custodian, and customary fees and expenses of the fund administrator and auditor.